

Climate Change and the Transformation of World Energy Supply

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In briefest summary...

- A serious effort to mitigate climate change would require increasing carbon-free energy supply 5-20x by 2050, from 15% to 40-80% of total energy
- Major contributions *could* come from:
 - nuclear fission
 - biomass
 - solar
 - wind
 - “decarbonized” fossil fuels
- All now have serious shortcomings; most urgent need is R&D to address these

The Ultimate Objective

“Stabilization of GHG concentrations at a level that would prevent dangerous anthropogenic interference with the climate system.

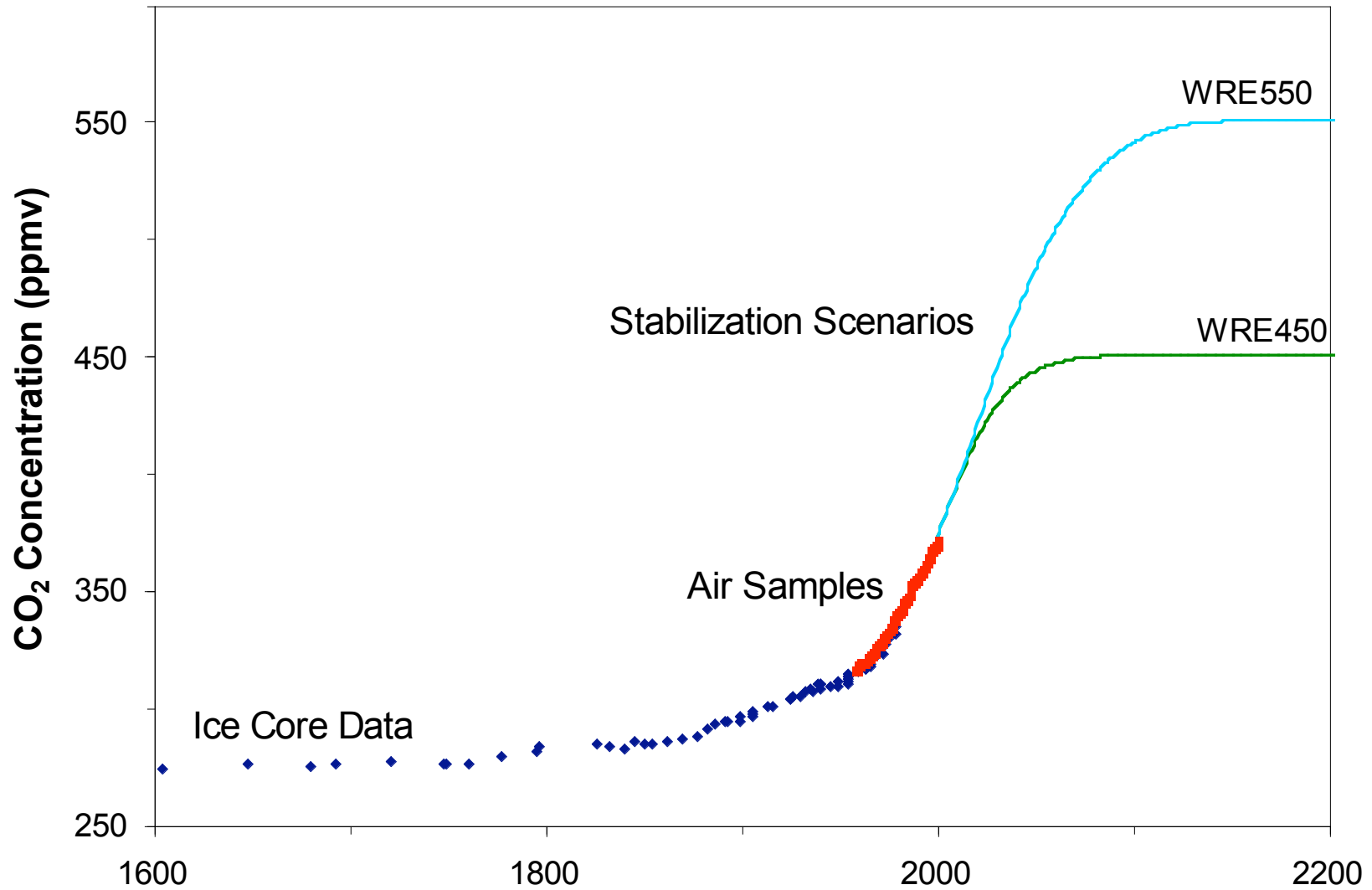
Such a level should be achieved within a time-frame sufficient to allow ecosystems to adapt naturally, ensure that food production is not threatened and to enable economic development to proceed in a sustainable manner.”

Article 2, UNFCCC

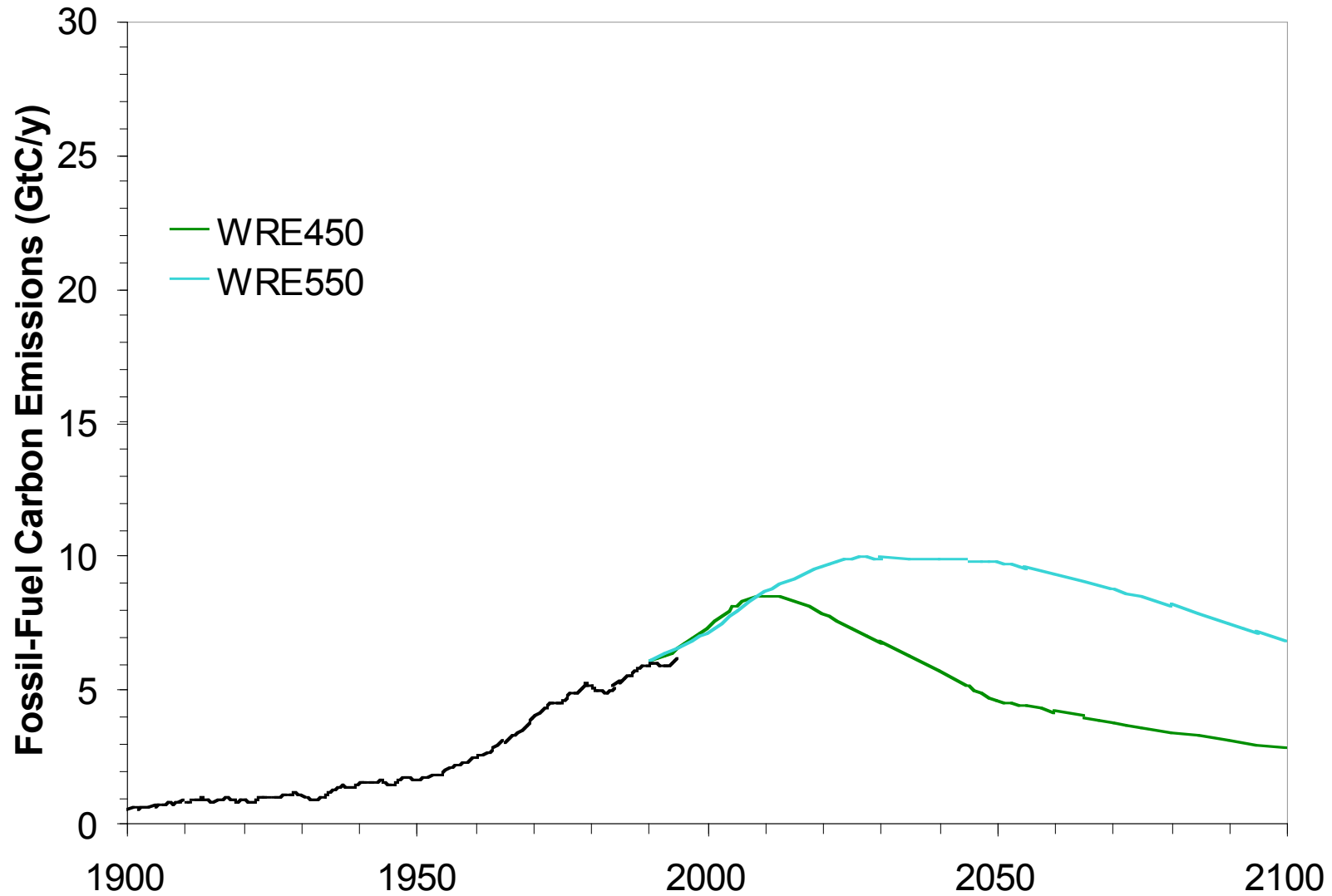
Stabilization Level

- What level achieves the UNFCCC goal?
- Difficult to argue that levels above a doubling of CO₂ (550 ppm) would “prevent dangerous interference”
 - with other GHGs, equivalent to 650 ppm CO₂
 - “equivalent doubling” \approx 450 ppm CO₂
- How must energy supply change to stabilize CO₂ at 450-550 ppm?

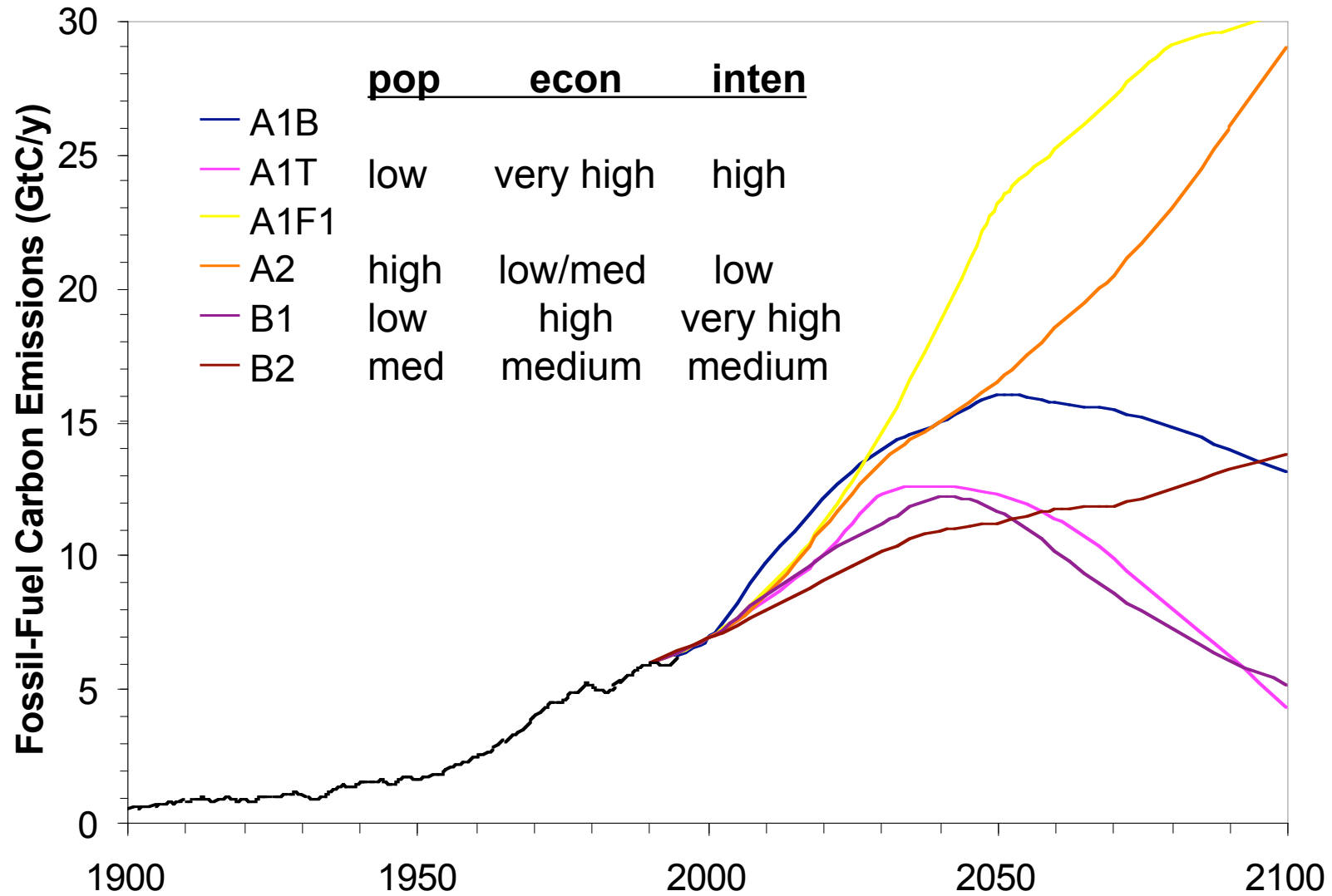
Stabilization Scenarios



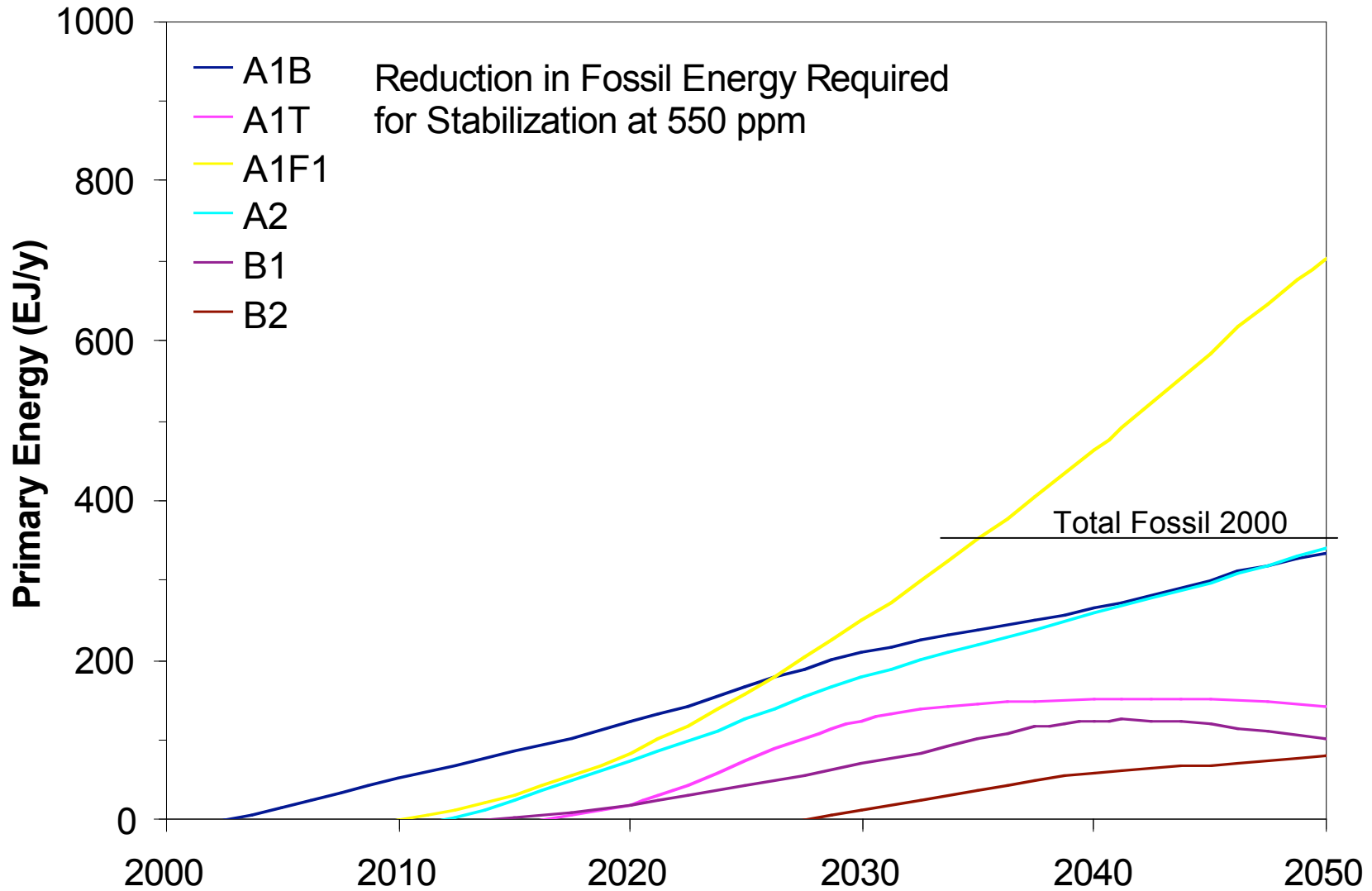
CO₂ Emissions to Stabilization



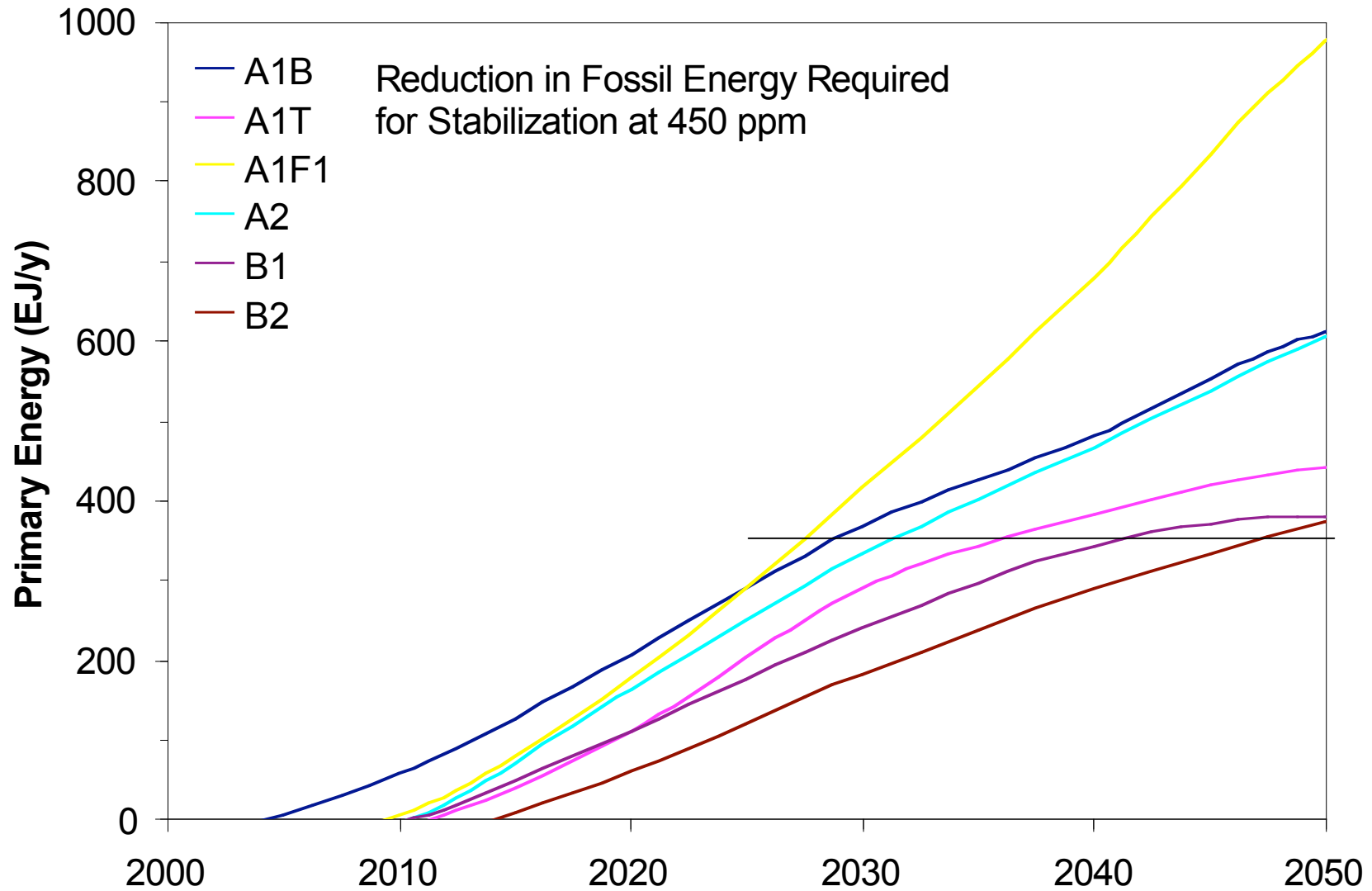
Reference Emission Scenarios



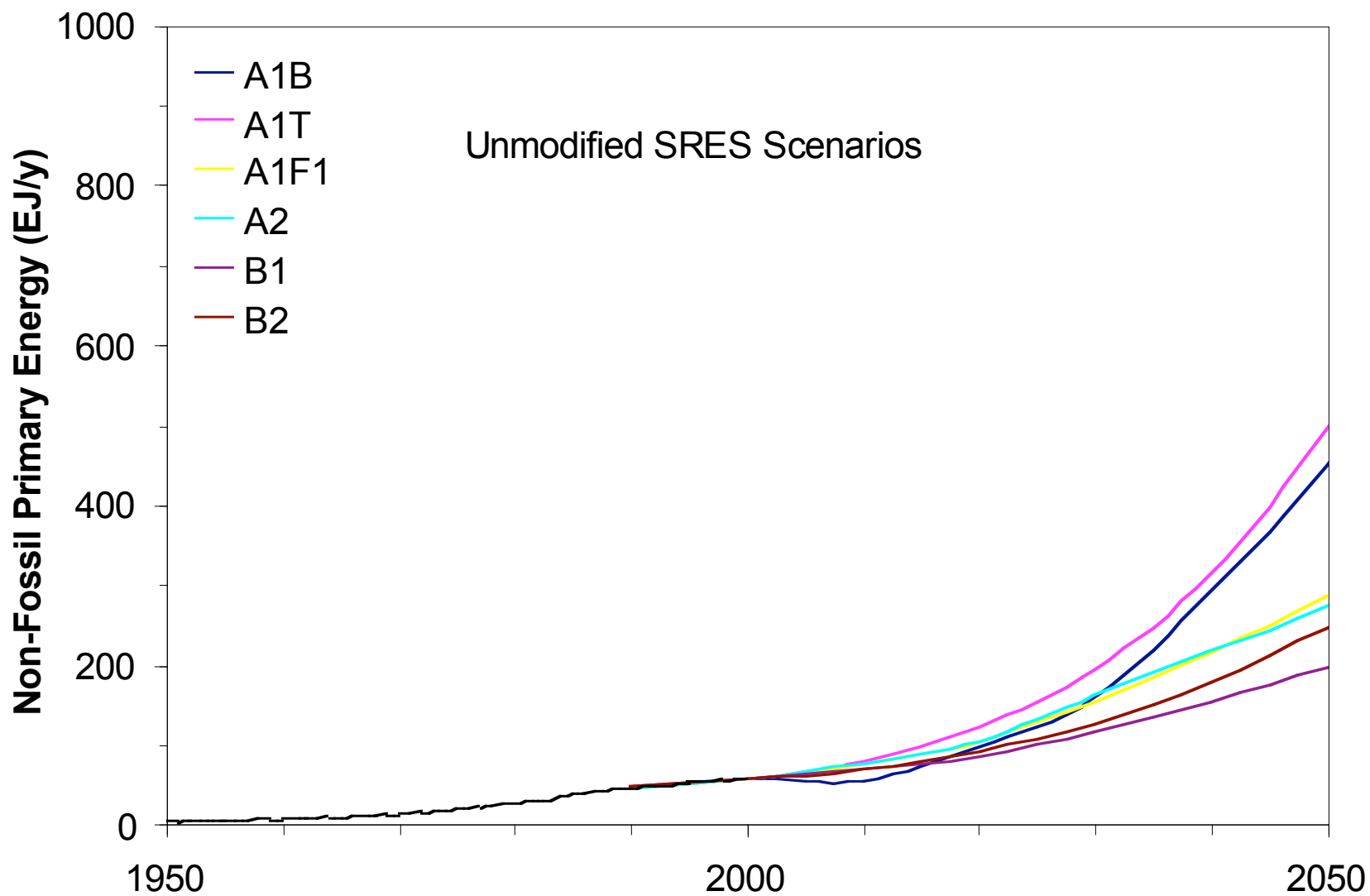
Fossil Reduction for 550 ppm



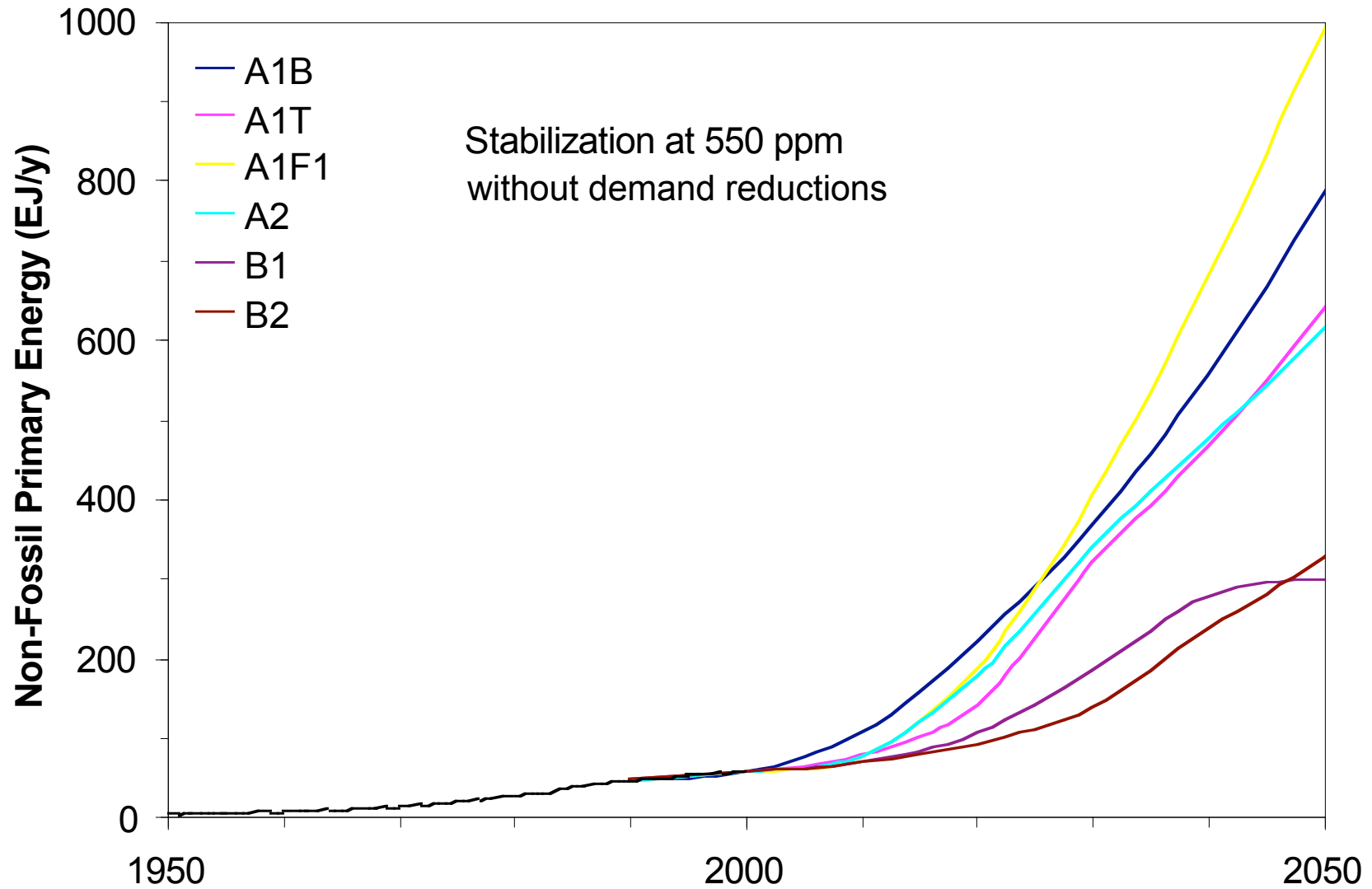
Fossil Reduction for 450 ppm



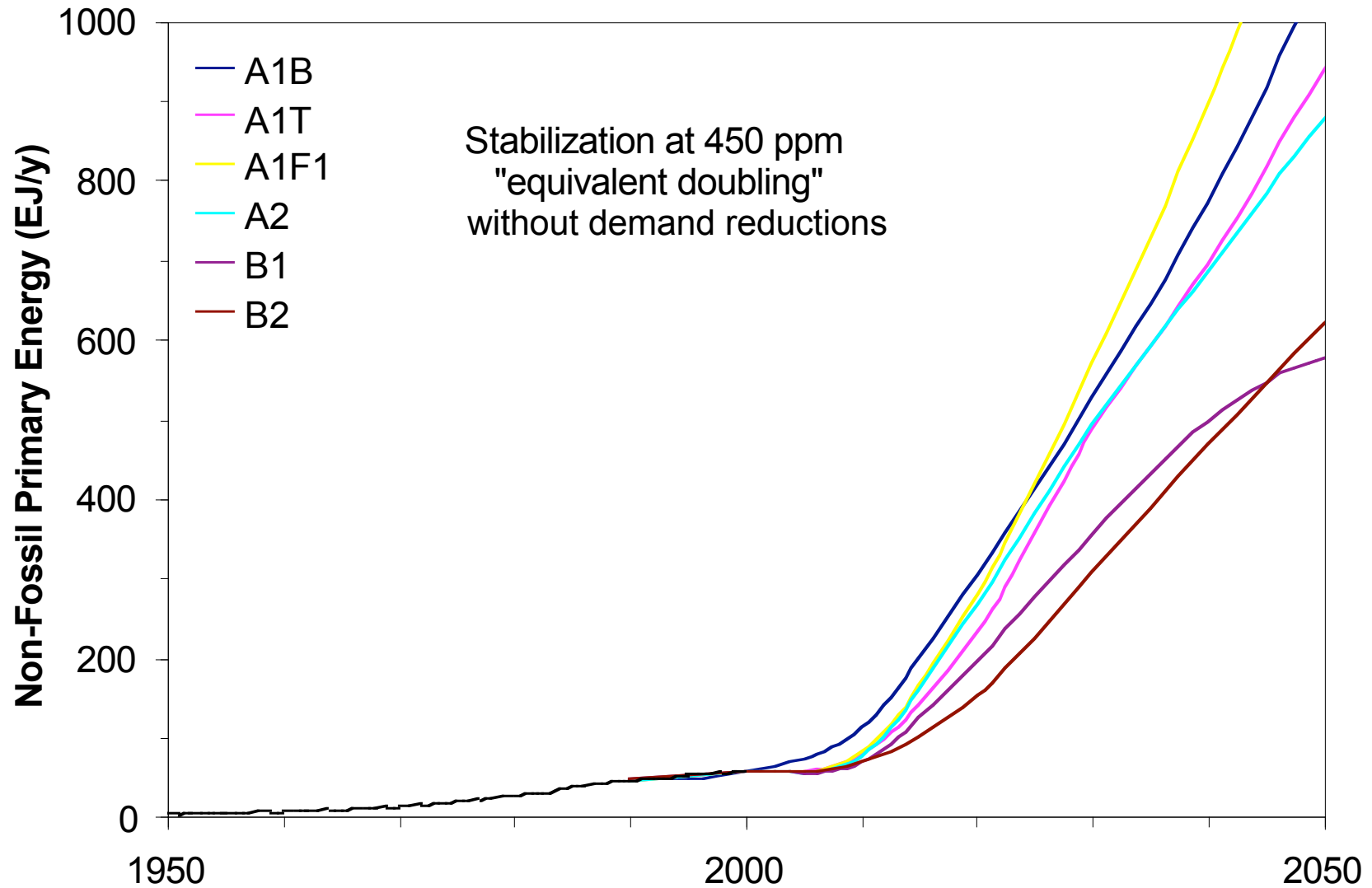
Non-Fossil: Reference Scenarios



Non-Fossil: Stabilization at 550



Non-Fossil: Stabilization at 450

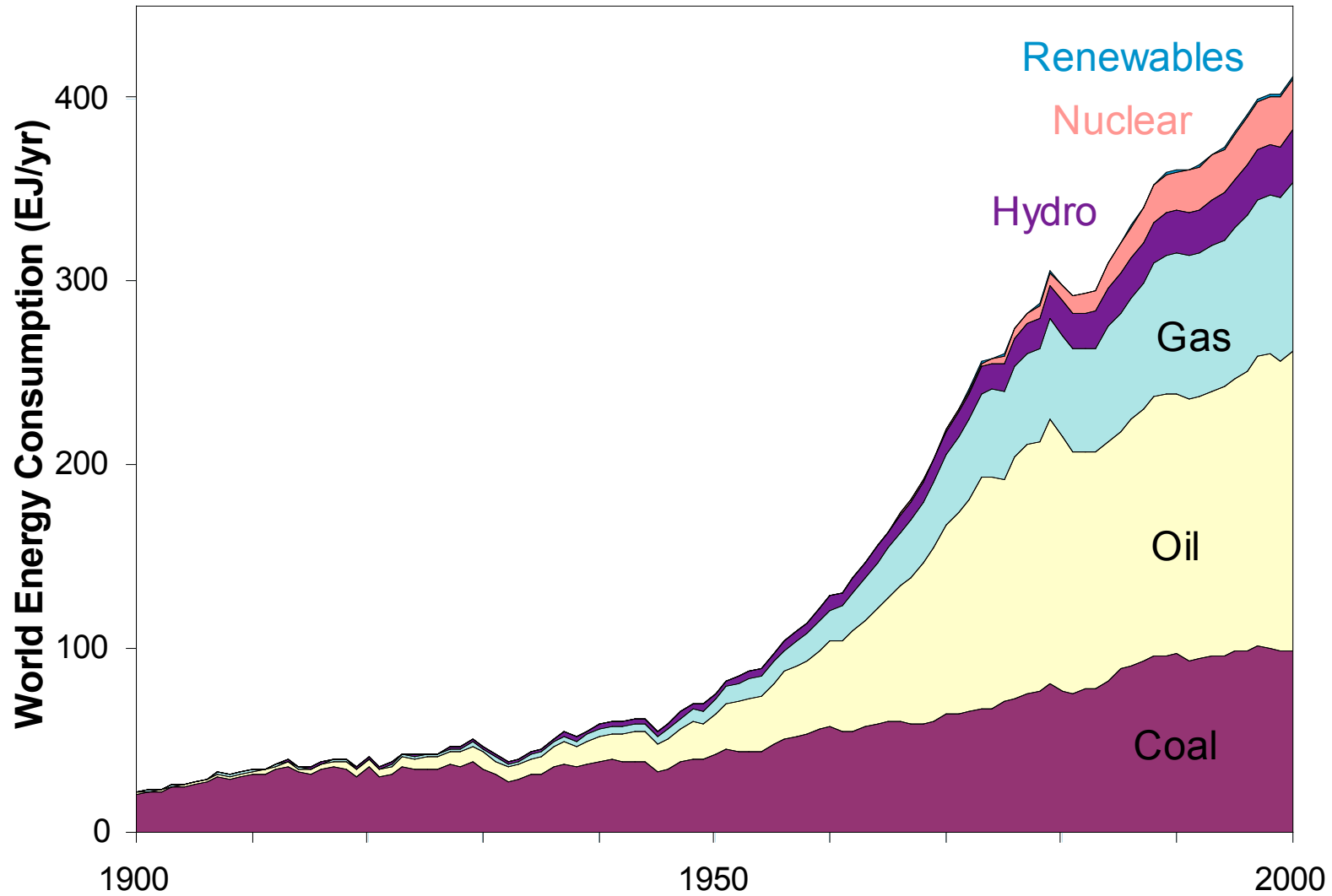


Growth of Non-Fossil Energy

		Primary Energy (EJ/y)	Non-fossil Share (%)	Growth Rate (%/y)
2000		58	14	2.3
2050	Reference	200- 500	20-40	2.5-4.5
	WRE550*	300-1000	35-65	3.5-6.0
	WRE450*	600-1300	70-85	4.5-6.5

*without demand reductions (i.e., carbon taxes or permits)

World Energy Use



300+ EJ/y of Carbon-Free Energy?

(1 EJ/y \approx 10 GW_e \approx 0.5 Prudhoe Bay)

- Not hydro
 - 29 EJ/y in 2000; could double or triple
- Not geothermal
 - 0.8 EJ/y in 2000; 5-20 EJ/y hot water possible
- Not nuclear fusion
- Not tidal, wave, or ocean thermal
 - 0.006 EJ/y in 2000 (tidal)
 - thermal resource large, but extremely low efficiency, huge technical challenges

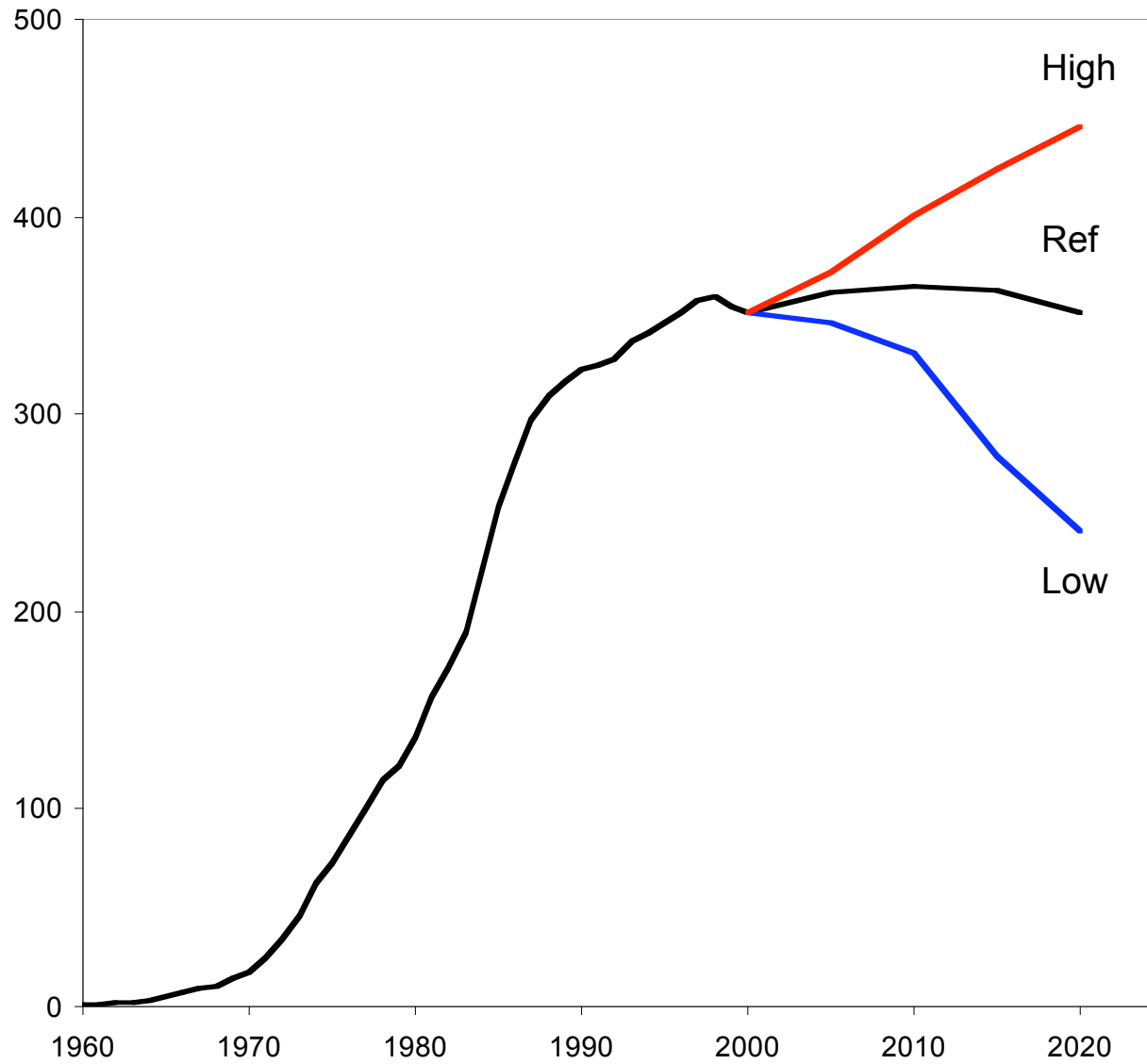
Potential Major Sources

- Nuclear fission
- Biomass
- Solar
- Wind
- Decarbonized fossil fuels

Nuclear Fission

- Already deployed on large scale
 - 437 reactors, 353 GW_e, 28 EJ/y
- Near-term prospects dim
 - significant growth unlikely for next 20 years
- To grow, four issues must be addressed:
 - capital cost
 - accident risk
 - waste disposal
 - proliferation

Installed Nuclear Capacity



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Appropriate for developing countries?
- Electricity only (electrolytic H₂ very expensive)

Electrolytic H₂: too expensive?

Feedstock	Cost	Contribution to H₂ Cost
Electricity	\$0.04/kWh	\$14/GJ
Gas	\$3/GJ	\$5/GJ
Coal	\$1.5/GJ	\$7/GJ
Biomass	\$4/GJ	\$8/GJ

Biomass

- Mature technology, well-suited for developing countries
- Affordable portable fuels (liquids, H₂)
- Aggressive use of wastes \approx 30 EJ/y
- 1000 Mha energy crops \approx 300 EJ/y
 - 1000 Mha harvested for food
 - 500-1000 Mha potentially arable (80% tropical)
 - availability of land will depend on balance between growth in food consumption, yields

Wind

- 0.25 EJ/y in 2000, $\sim 20\%/y$ growth
- Mature technology, well-suited for developing countries (with a good grid)
- Electric only, intermittent
- Without storage, intercontinental transmission, practical limit roughly
 $\approx 100 \text{ EJ/y} \approx 40\text{-}100 \text{ Mha}$
 $\approx 10\text{-}20\% \text{ world electricity in 2050}$

Solar

- 0.5 EJ/y in 2000 (mostly heat)
- High cost
 - Low-temperature heat
installed costs \approx \$400-2500/m² \approx \$10-100/GJ
 - Electricity
installed cost \approx \$5/W_p \approx \$0.2-0.5/kWh
- Intermittent source
 - 10% world electricity in 2050 \approx 50-100 EJ/y
 \approx 2-4 Mha sunny land

Decarbonized Fossil Fuels

- Recoverable resources are huge:
~ 10^5 EJ conventional, ~ 10^6 EJ unconventional
- Huge existing industrial base
- Electricity or portable fuels,
- Cost, environmental impact of CO₂ separation, transport, and disposal

“Prediction is very difficult,
especially about the future.”

“If an idea does not appear bizarre,
there is no hope for it.”

– Niels Bohr